

ADMINISTRATIVE SERVICES TOWN HALL

MARCH 11, 2014

Welcome

ETS

FSIP

UCPath

KRONOS

Gateway

Long Range
Development Plan

Construction and
Housing Projects

Facilities
Reorganization

Campus Safety

Closing

Marc Fisher

Denise Stephens

Jim Corkill

Pamela Lombardo

Ann Dundon

Jacob Godfrey

Alissa Hummer

Jack Wolever,
Willie Brown, Marc Fisher

Jackie Treadway

Dustin Olson

Marc Fisher



We value our role as good **stewards** of all the University's assets in managing resources responsibly, effectively, and efficiently.



Stewardship

Viewpoints

Education

SERVICE

Integrity

Respect

Community

Excellence



Providing excellence to achieve the highest level of customer service.



Business Transformations



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**STATUS
UPDATE**

**MARCH
2014**

ENTERPRISE TECHNOLOGY SERVICES

Denise Stephens
Interim CIO

3 Strategic Initiatives

- 1. Deliver** a set of enterprise services that improves overall service quality and consistency across the campus.
- 2. Build** and expand key functions that are fundamental to supporting achievement of campus goals.
- 3. Create** a central IT organization that enables economies of scale and improves overall IT service delivery while maintaining local agility.

What is changing?

LOCAL, DECENTRALIZED



**coordinated
enterprise
perspective**

ETS Overview

Services	Projects
Server and Application Services	Financial System
Collaboration Services	Electronic Timekeeping
Workplace Services	UCPath
Network, Remote Access, Remote Site Connectivity	Connect
Telephone and Mobile	
Television and Radio	
Physical Security	
Information Security	
Web Hosting	
Accounts & Identity	

IT Needs Assessment

Who: Department Business & Academic Leaders

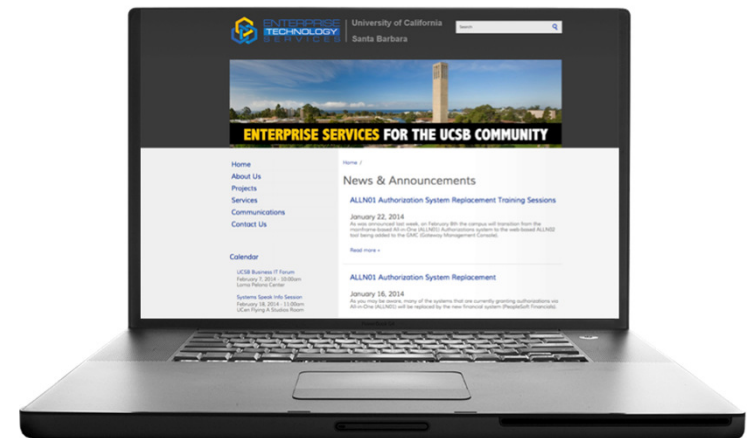
What: Survey to Assess IT Needs and Effectiveness

When: Spring, 2014

Why: Determine IT Priorities for the Next 3 Years

ETS Communication

- Website
- Newsletters
- Systems Speak Info Sessions
- Systems Communication Network
- Social Media
- Departmental Presentations
- Stakeholder/Partner Forums



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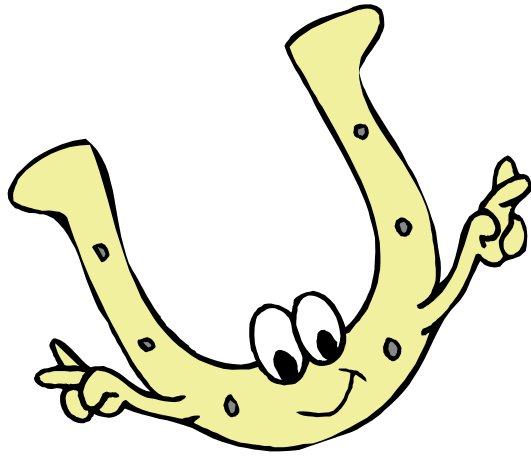
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FINANCIAL SYSTEM PROJECT

Jim Corkill
Campus Controller

Go Live Date



April 30

What are we doing to get ready?

- Testing
- Identification and documentation of business process changes
- System security
- Development of extensive on-line training material

What can we be doing?



- Clean up your ledger
- Help with testing of SHIM and data warehouse
- Send positive **VIBES**

**When we started this project
you said nothing would change
for departments...is that still the
case?**

Pretty much

What will be different?

- Liens (just KK's and FM)
- Chart of accounts
 - Only A-Z, 0-9-and underscore (_) are allowed
 - Chart fields will be validated by PS
 - Module in the GMC will be used to set up new department chart fields

What will be different? (con't)

- No longer update records in CATS
- No online creation of EIMR
- 3 new forms will be available
 - Asset Information Update Form
 - Equipment Inventory Modification Request (EIMR)
 - Excess & Surplus Property Disposal Form (ESPD)

Phase 2 is scheduled to begin after Phase 1 deployment and system stability. It includes the following modules:

- Grants
- Contracts
- Accounts Receivable/Billing
- Purchasing interface to facilitate lien reporting

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UCPATH PROJECT

Pam Lombardo

**Acting Associate Vice Chancellor
Administrative Services**

System-wide

Reasons For UCPath

PPS is an old system with 11 different versions.

- It could break at any time.
- It utilizes old programming.
- Loss of knowledgeable staff to maintain it.
- Inability to report and audit accurately.

UCPath changes **the tools**

we use to do payroll/personnel work,

and it changes **the way we do the work.**

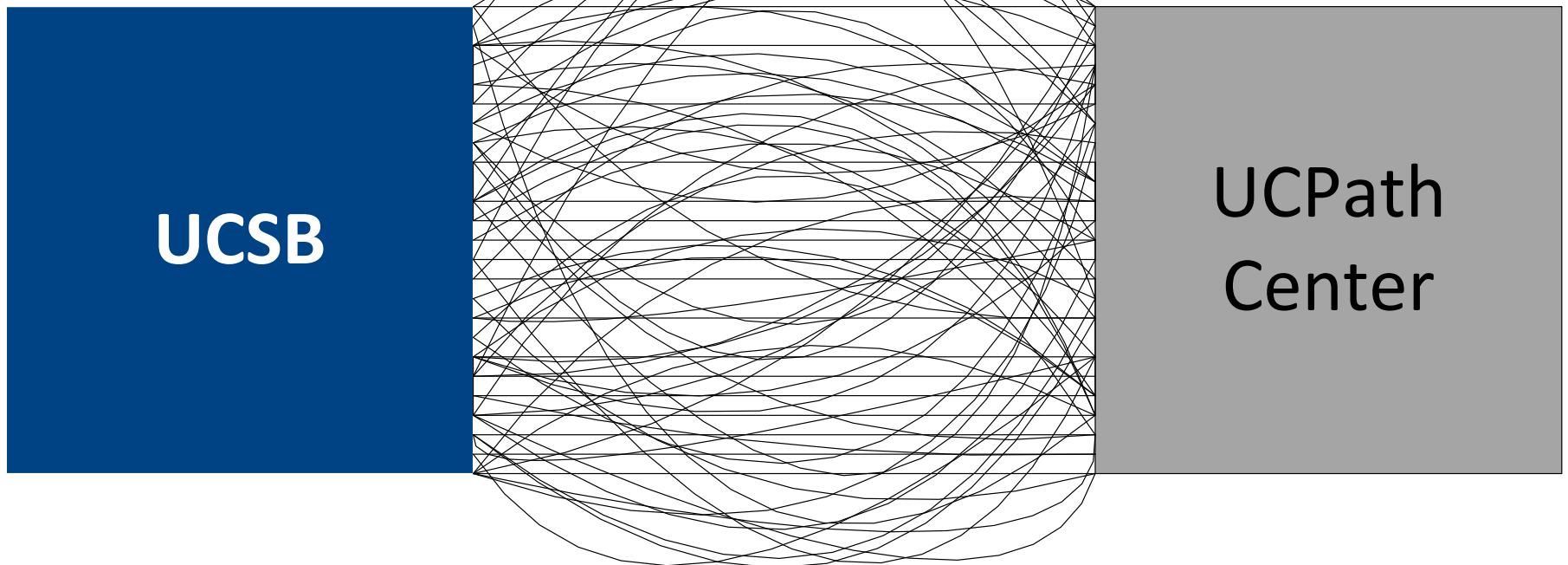
System-wide Project Updates

1. Integrated project plan for all UC locations
2. Designing 104 Future State Business Processes



Future State Business Processes

104 Touch Points



Current Project Work at UCSB

1. Project Management
2. Business Processes
3. Data Conversion & PPS Clean-Up
4. Interface Discovery & Analysis
5. Communications
6. Change Management

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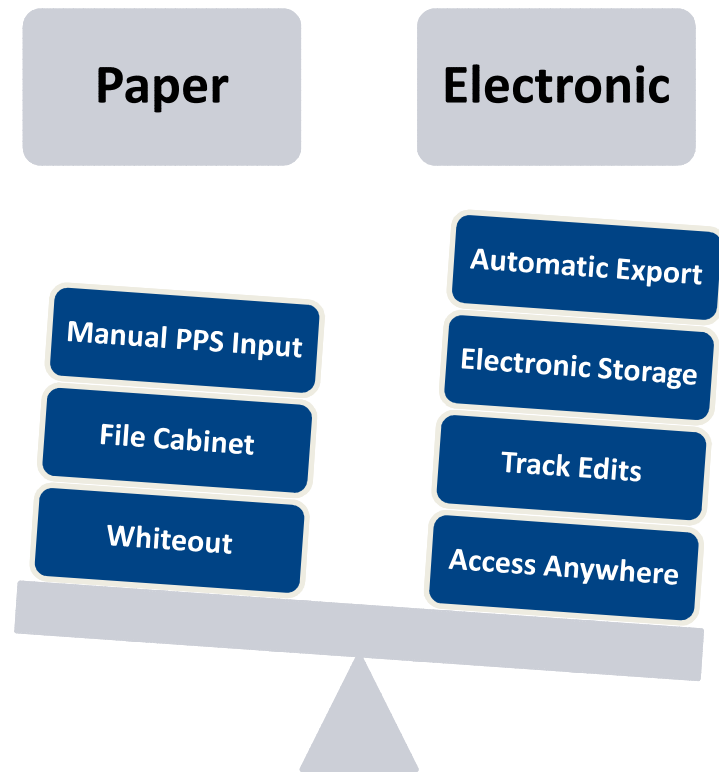
**MARCH
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ELECTRONIC TIMEKEEPING

Ann Dundon
Project Manager

Kronos: Goal

Implement Kronos as the official campus timekeeping system



Current Project Work

1. Training & reference materials
2. Data interfaces
3. User testing
4. Production environment moving to ETS from ARIT

Next Steps

Production Environment

- Complete testing with Academic/Research Advisory Committee.
- Integrate data import interface with Kronos v.7 production instance.
- Complete rollout of new Kronos v. 7 production instance.

Existing Kronos Users

- Continue v.7 user testing for existing Kronos 6.3 users.
- Complete campus-wide v.7 training for existing 6.3 users.
- Transition current Kronos 6.3 users to version 7.

New Kronos Users

- Begin scheduling rollout for new departments coming onto Kronos.

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GATEWAY

Jacob Godfrey

**Chief Procurement Officer & Associate Director
Business & Financial Services**

Gateway Project Status



Gateway Behind the Scenes...

New Systems

- Docufree Integration
- DocuSign
- eSourcing/eRFx
- Spend Radar
- Contracts Repository
- GMC ALLN02/COA
- FSIP PeopleSoft Integration
- TSM
- Contracts Director

Recent Enhancements

- Phoenix Interface
- New Tolerances
- Lien Removal
- Post Audit
- New Suppliers
- Contracts (Beta)
- Recharges (Beta)
- Programmatic Expenses (Beta)

User Resources

- Governance Team
- Advisory User Group
- eCOE UCSD
- Help Line
- Help Desk
- New User Manuals
- Office Hours
- Announcements
- Info & BFS Web Site

Gateway Value Proposition

End Users

- One-stop shopping experience
- Freedom of choice: wide range of suppliers and products from which to choose
- Fast, easy requisitioning

Procurement

- Control and visibility of spending
- Contract utilization
- Paperless process

Senior Management

- Reduced materials costs
- Increased purchasing and user productivity
- Better budgeting information

Information Technology

- Low maintenance software
- Secure, reliable access
- Straight-forward integration

Gateway by the Numbers

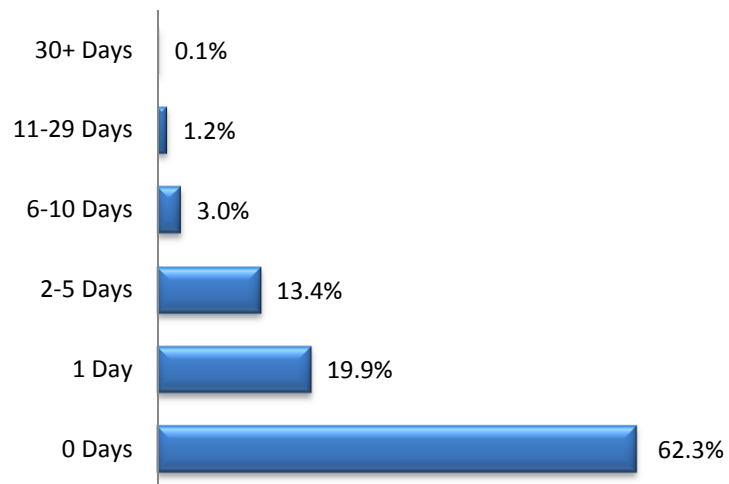
Roll Out Metrics	July 2012	June 2013	February 2014
Active Users	100	2,992	4,230
Purchase Orders Issued	103	9,552	45,564
Paid Invoices	62	9,409	58,916
Suppliers in System	480	1,984	3,558
Spend	\$340K	\$38.7M	\$109.9M

Economic Value		Community	
Measurable Bid Savings	\$11.0M	Gateway Users	4,230
Estimated Efficiency Savings	\$ 1.1M	Unique Users Per Month (CY 2014)	1,800
<u>Program Revenue</u>	<u>\$ 1.0M</u>	Requisitioners	2,614
Campus Impact	\$13.1M	Account Approvers	1,930
		Department Buyers	502

Gateway Process Performance

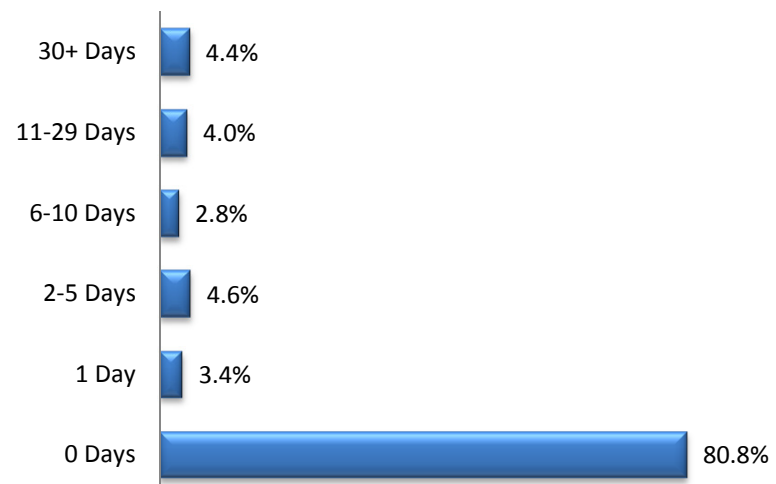
7/1/2013 - 3/5/2014

Purchase Requisition Cycle Time



PR Count: 32,731

Invoice Approval Cycle Time



Invoice Count: 47,235

Calculations based on Invoice submission date to Invoice export date and PR complete date less PR submit date.

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**Vision
2025**

**UC Santa
Barbara**
Long Range Development Plan

**UC Santa Barbara
Long Range Development Plan**





2008-2025 Long Range Development Plan Components

Enrollment

The 1990 LRDP predicted growing from 18,000 students to 20,000. Today we enroll 20,000 students.

Vision 2025 proposes a population of 25,000 students by 2025-2026. This represents a growth rate of 1% per year.

It is anticipated that 17% of the student population will be composed of graduate students.



Vision 2025

UC Santa Barbara

Long Range Development Plan

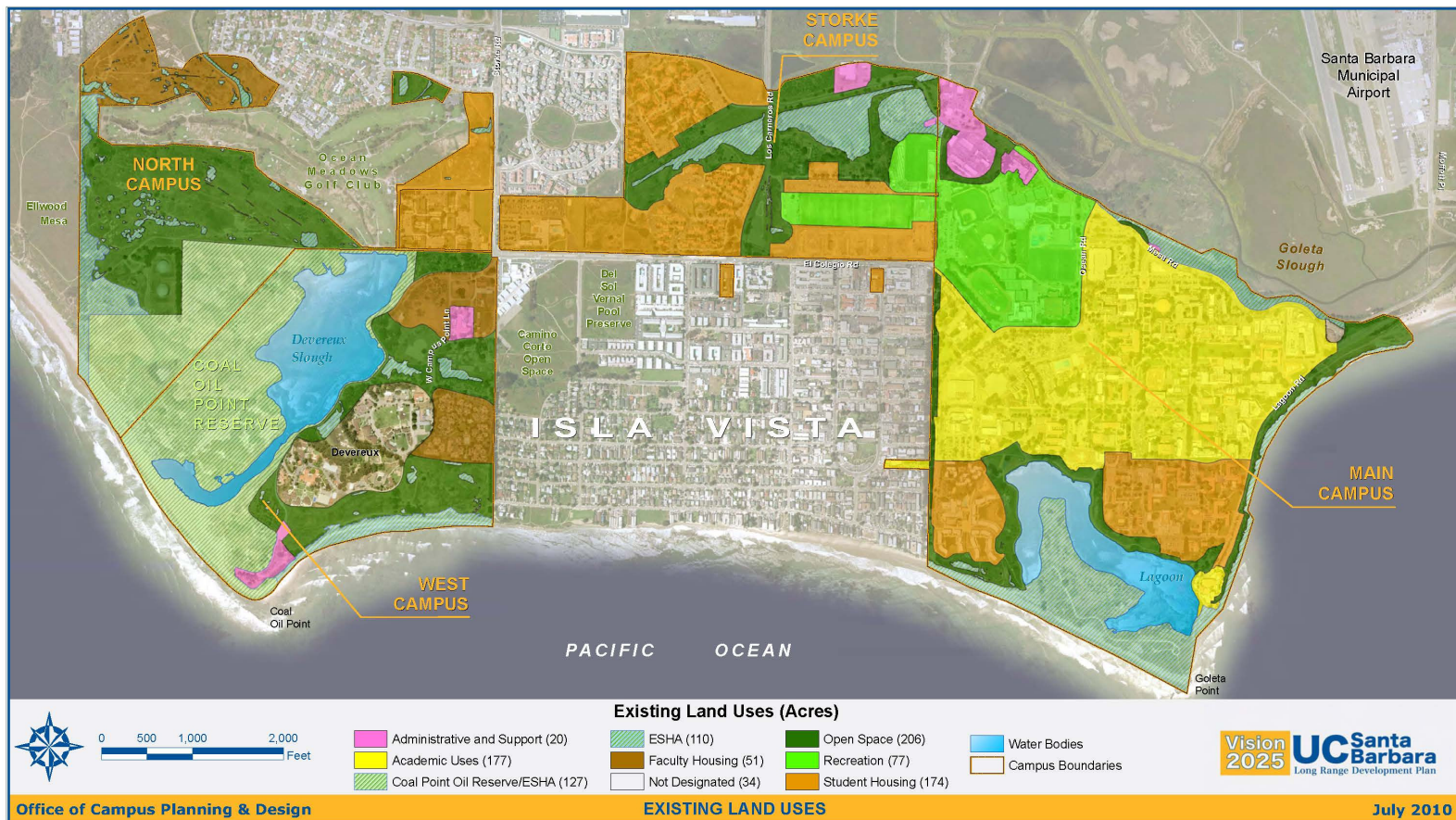
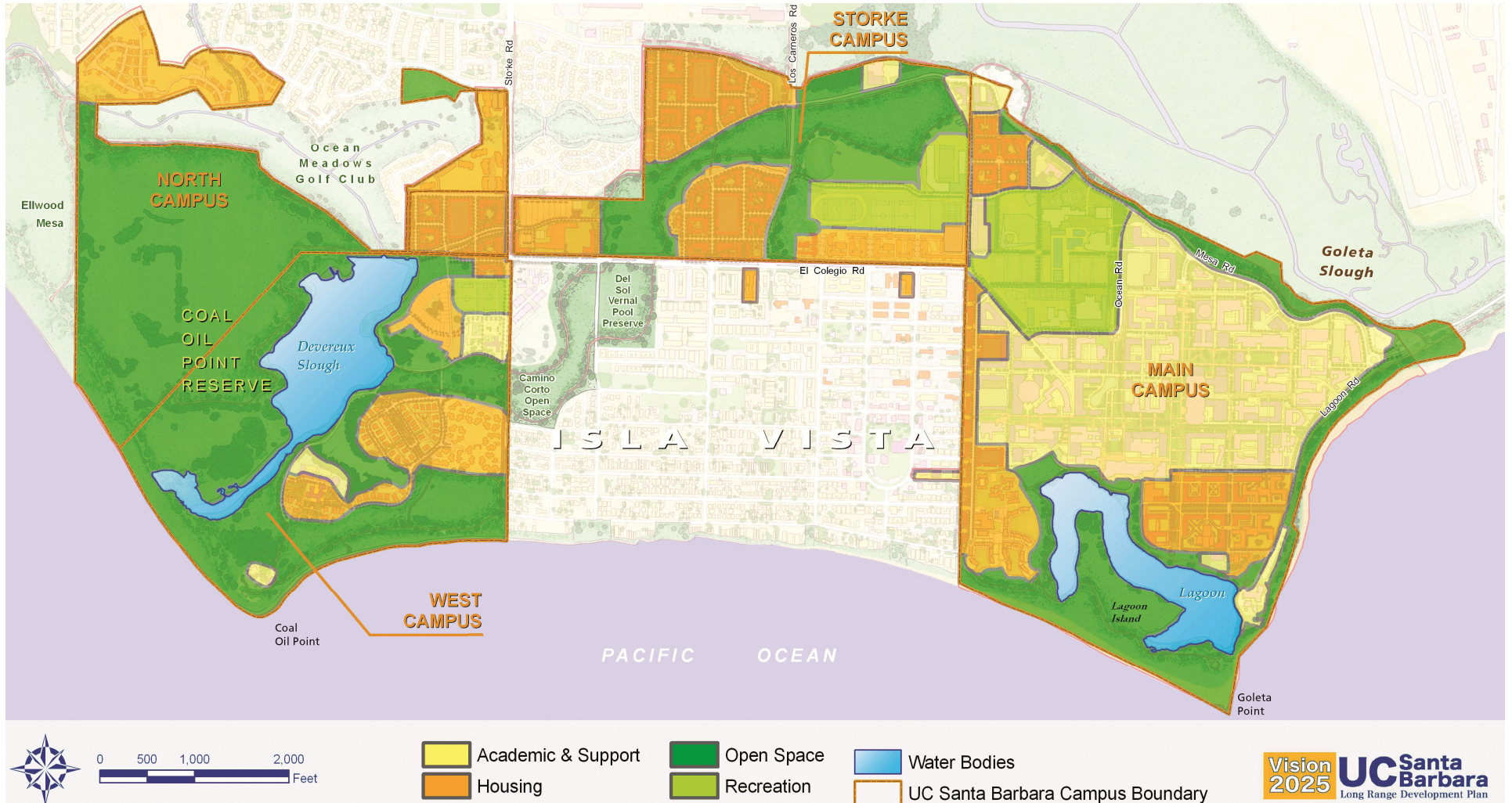


Figure B.6 Existing Land Uses



Vision
2025

UC Santa
Barbara
Long Range Development Plan





Vision
2025

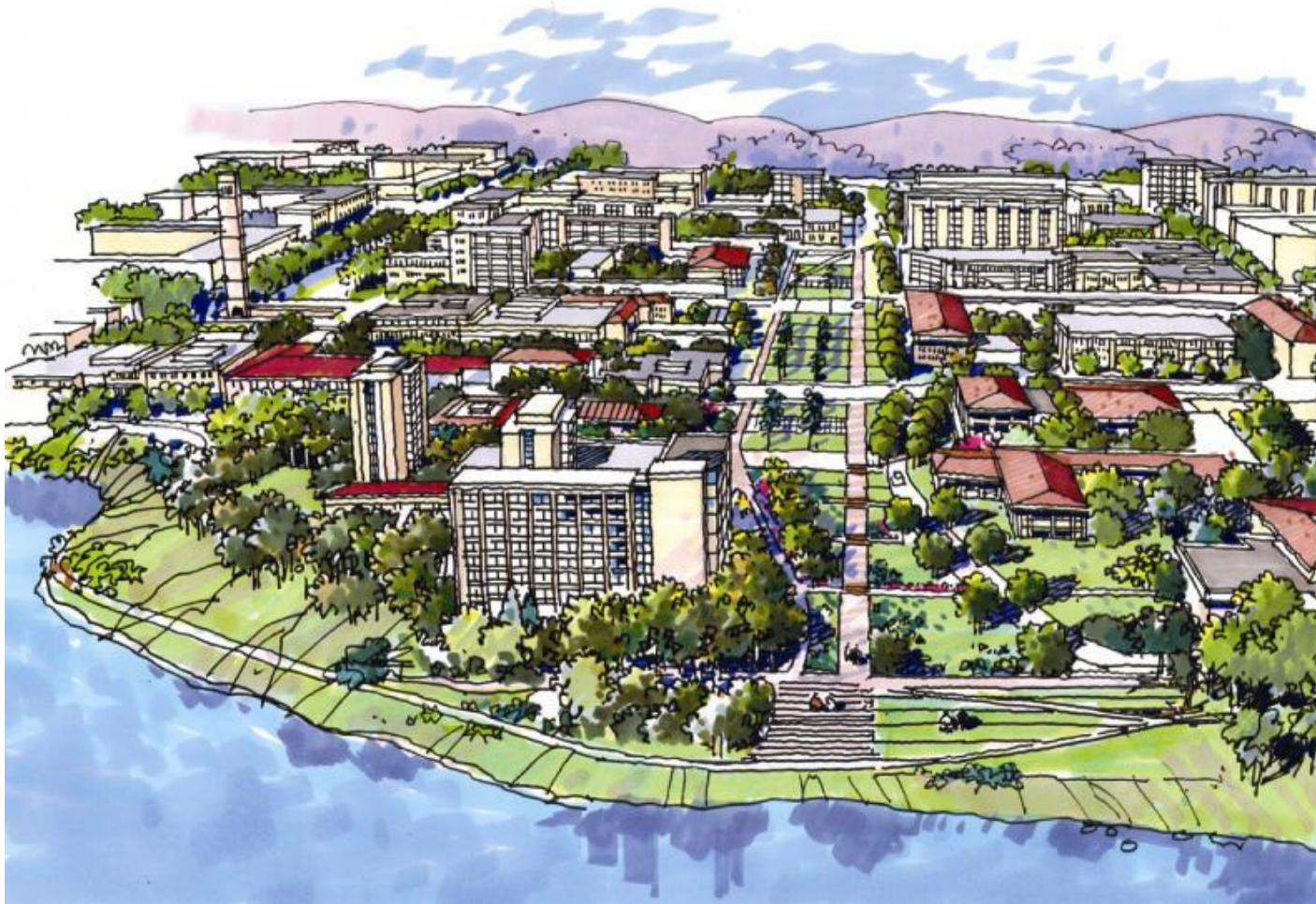
UC Santa
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Vision
2025

UC Santa
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Long Range Development Plan





**Vision
2025**

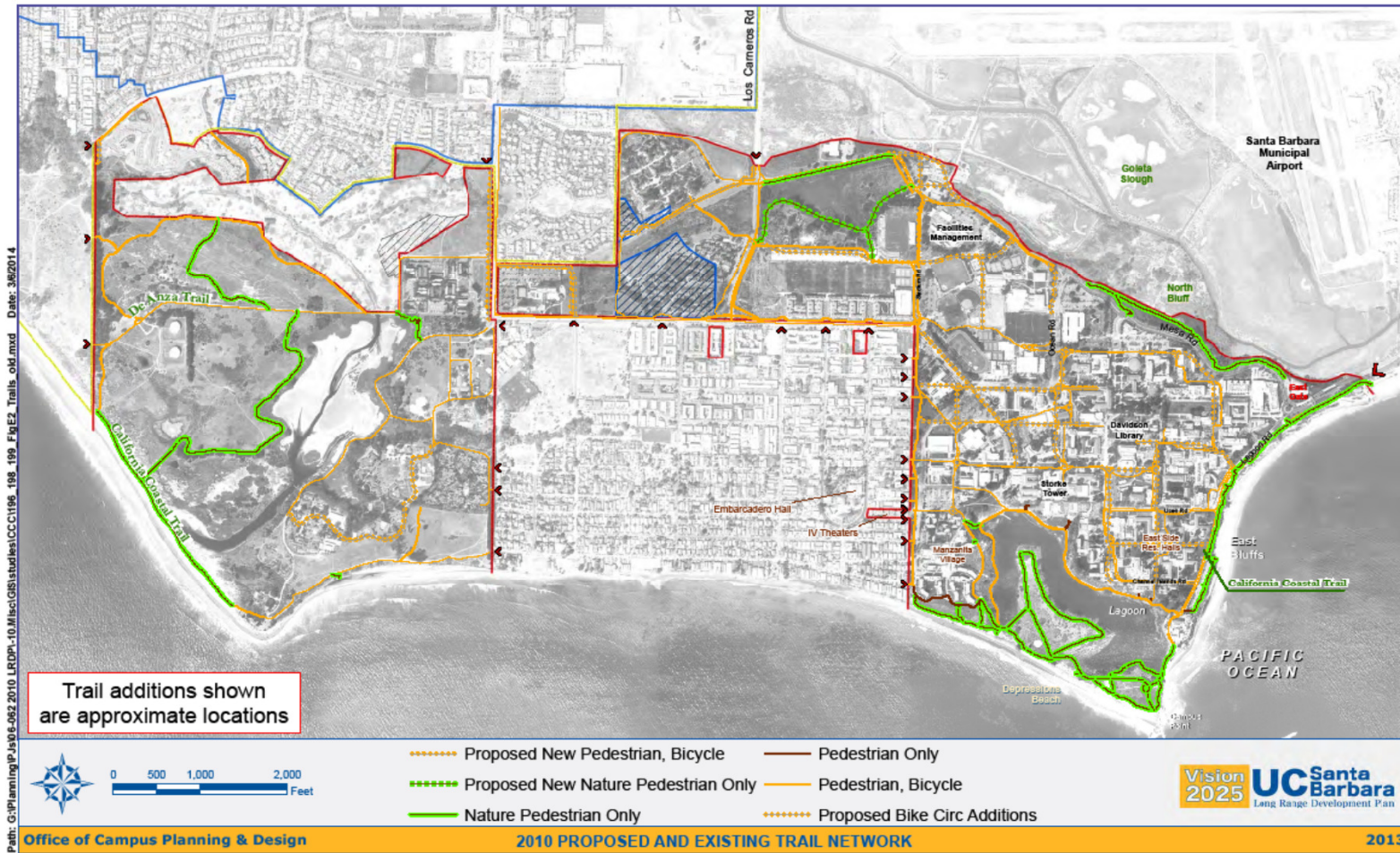
**UC Santa
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Vision
2025

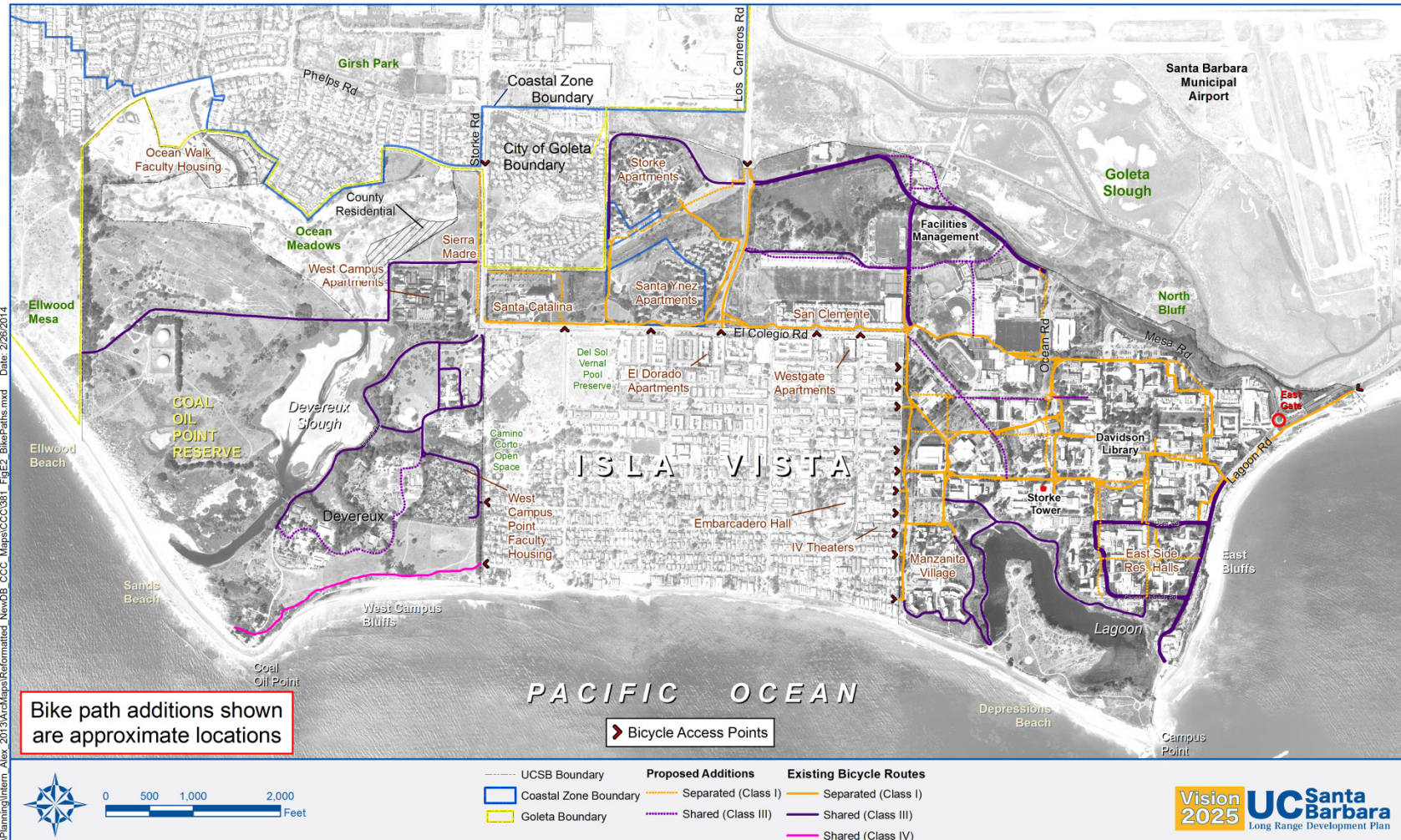
UC Santa
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Long Range Development Plan





**Vision
2025**

**UC Santa
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Long Range Development Plan





Vision 2025

UC Santa Barbara

Long Range Development Plan

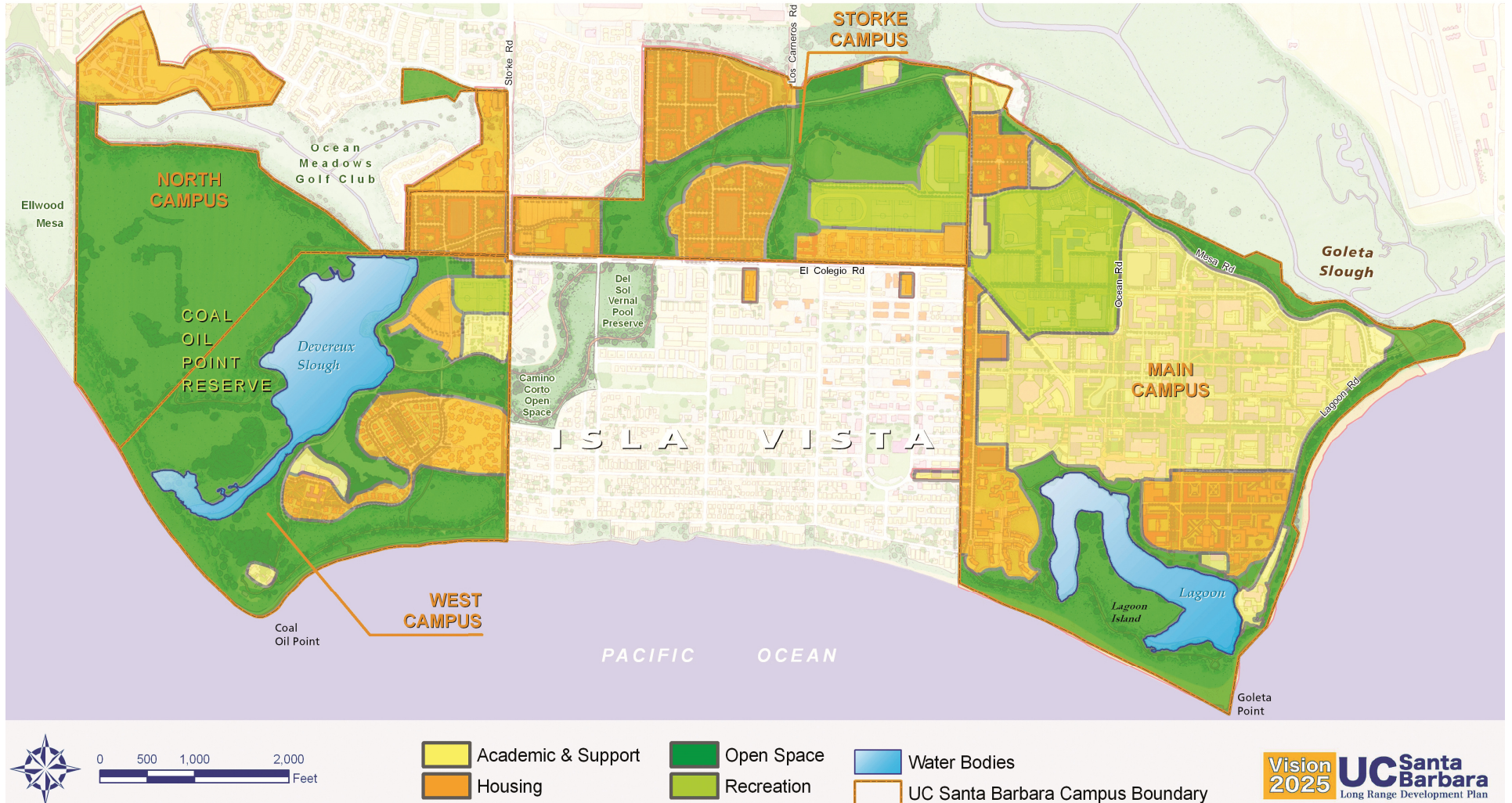


Figure F.1 Proposed Open Space Areas



**Vision
2025**

**UC Santa
Barbara**
Long Range Development Plan



**Vision
2025** **UC Santa
Barbara**
Long Range Development Plan

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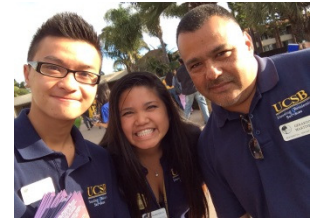
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Library



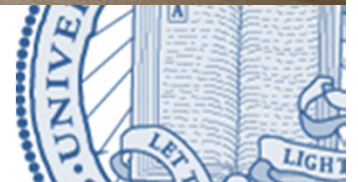
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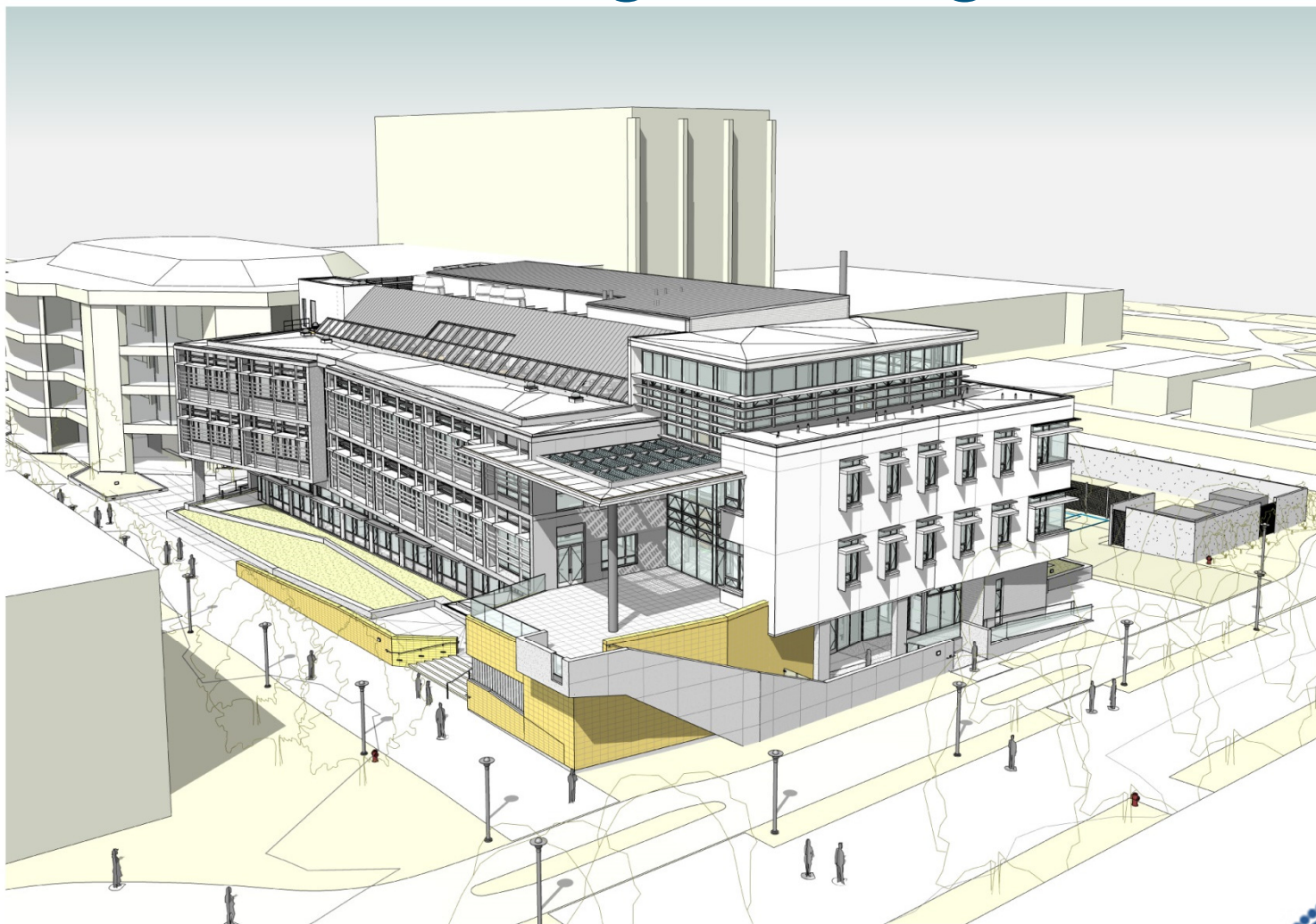
Library



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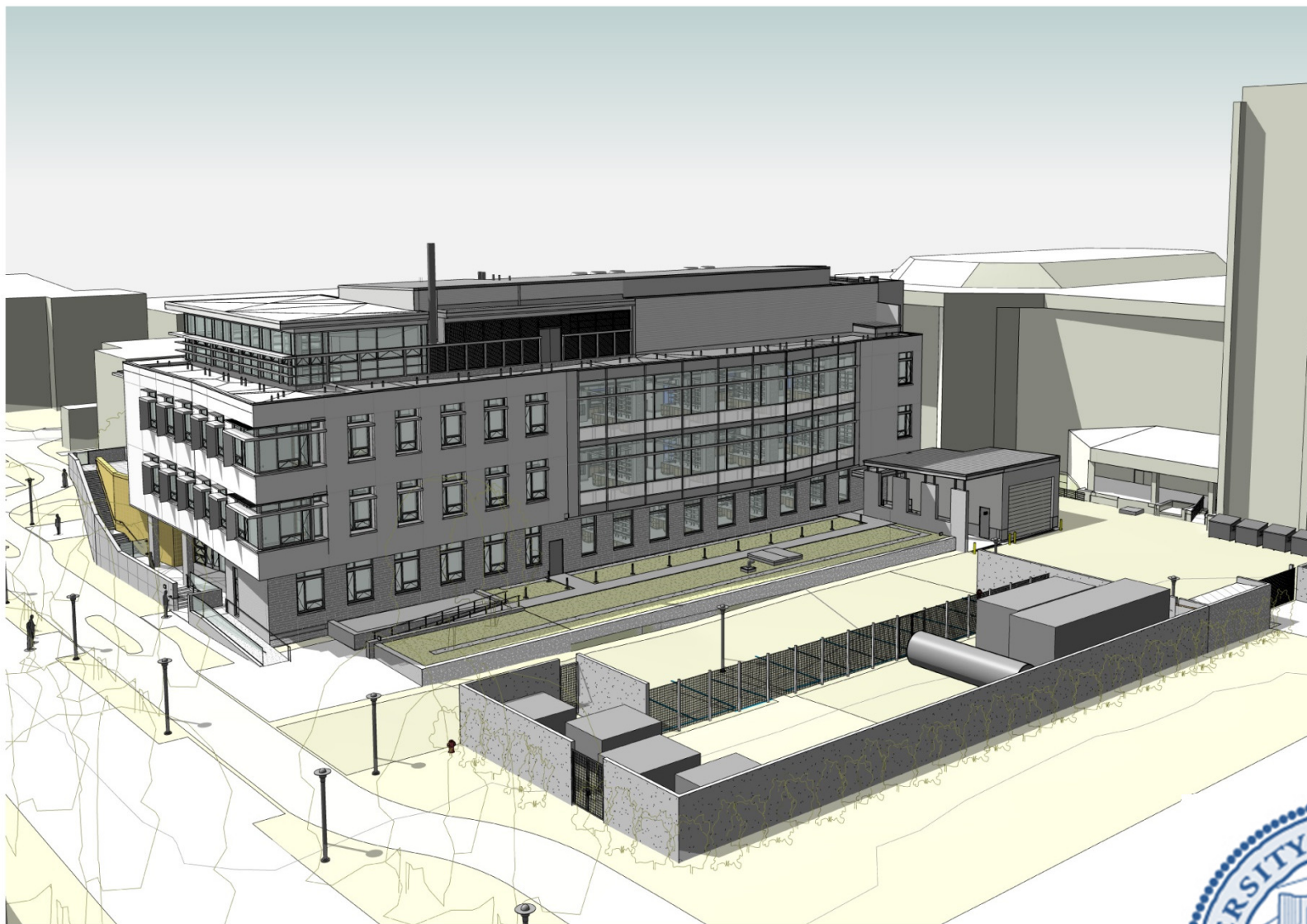
Bio-Engineering



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Bio-Engineering



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Faculty Club



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Faculty Club



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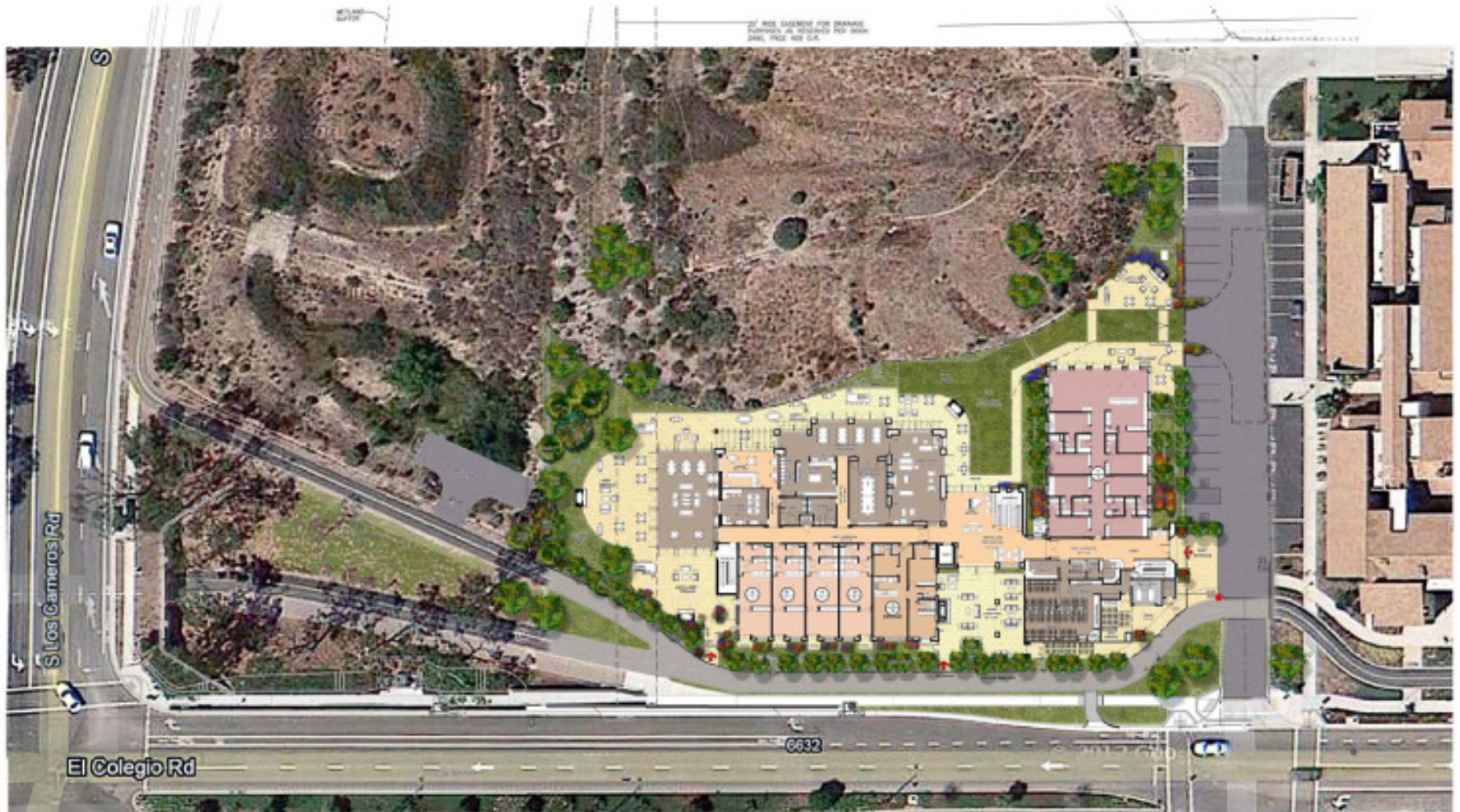
Institute for Energy Efficiency



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KITP Residence



KITP Residence



SOUTH ELEVATION



WEST ELEVATION

ADMINISTRATIVE SERVICES



Sierra Madre Apartments

❑ Sierra Madre

- Located along Storke Road on the old Ocean Meadows Golf Course driving range
- 151 apartments for students and UCSB families as approved by CCC
 - 115 units for 511 undergraduate students
 - 35 units for UCSB families
 - 7 – 3 bedroom/2 bath units
 - 28 – 2 bedroom/2 bath units
- Budget of \$87.48 million
- Scheduled for completion in summer 2015 for fall 2015 occupancy



Sierra Madre Apartments



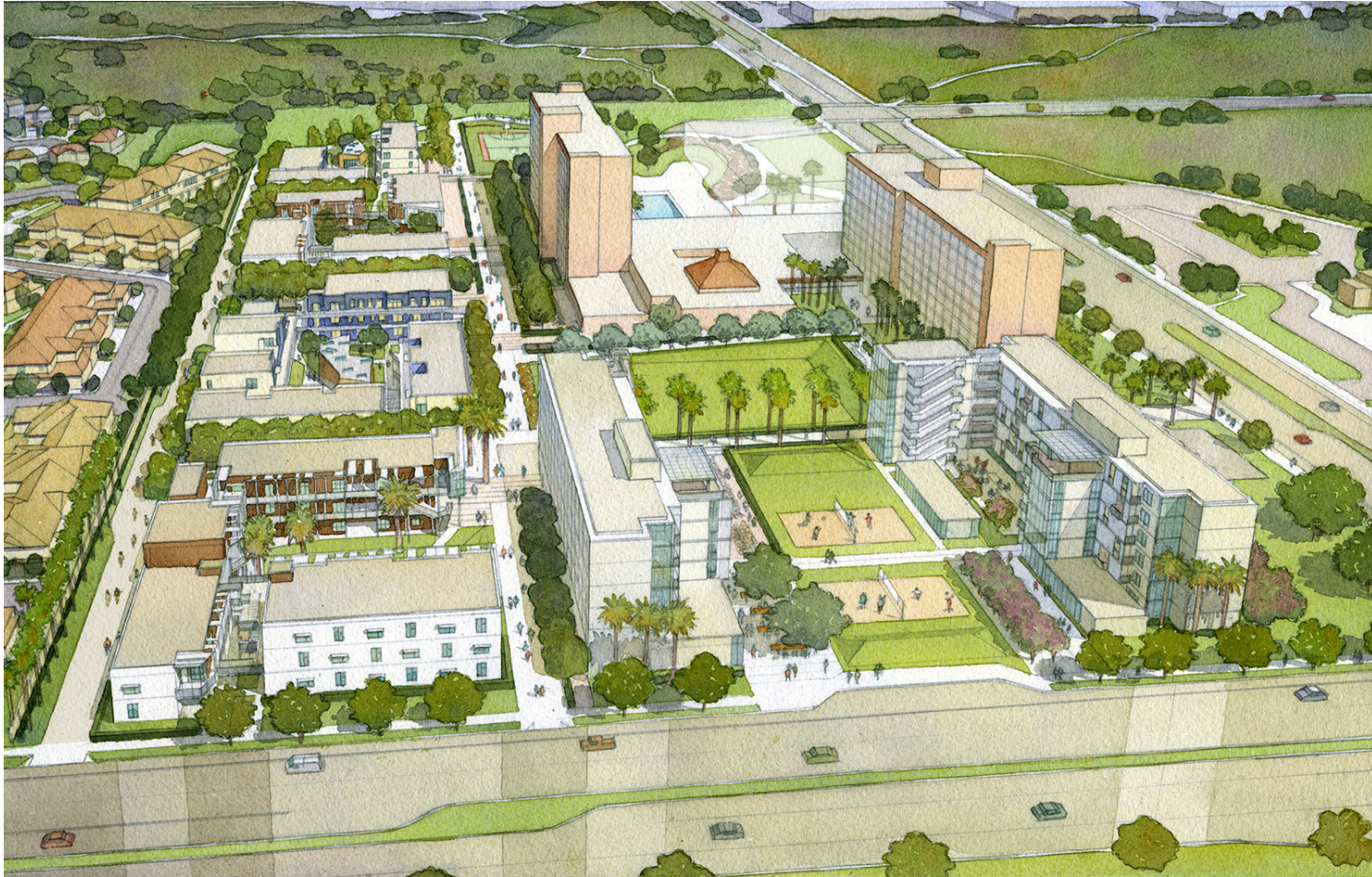
San Joaquin Apartments

❑ San Joaquin

- Located on the Santa Catalina site which currently houses 1,300 undergraduate student
- 178 student apartment units
 - 1,003 undergraduate students in primarily 3 bedroom/2 bath units
 - Includes improvements to existing Santa Catalina precinct
 - New Portola Dining Commons
- 4 Faculty In-Residence units
- Budget of \$180 million
- Scheduled for completion in summer 2016 for fall occupancy



San Joaquin Apartments



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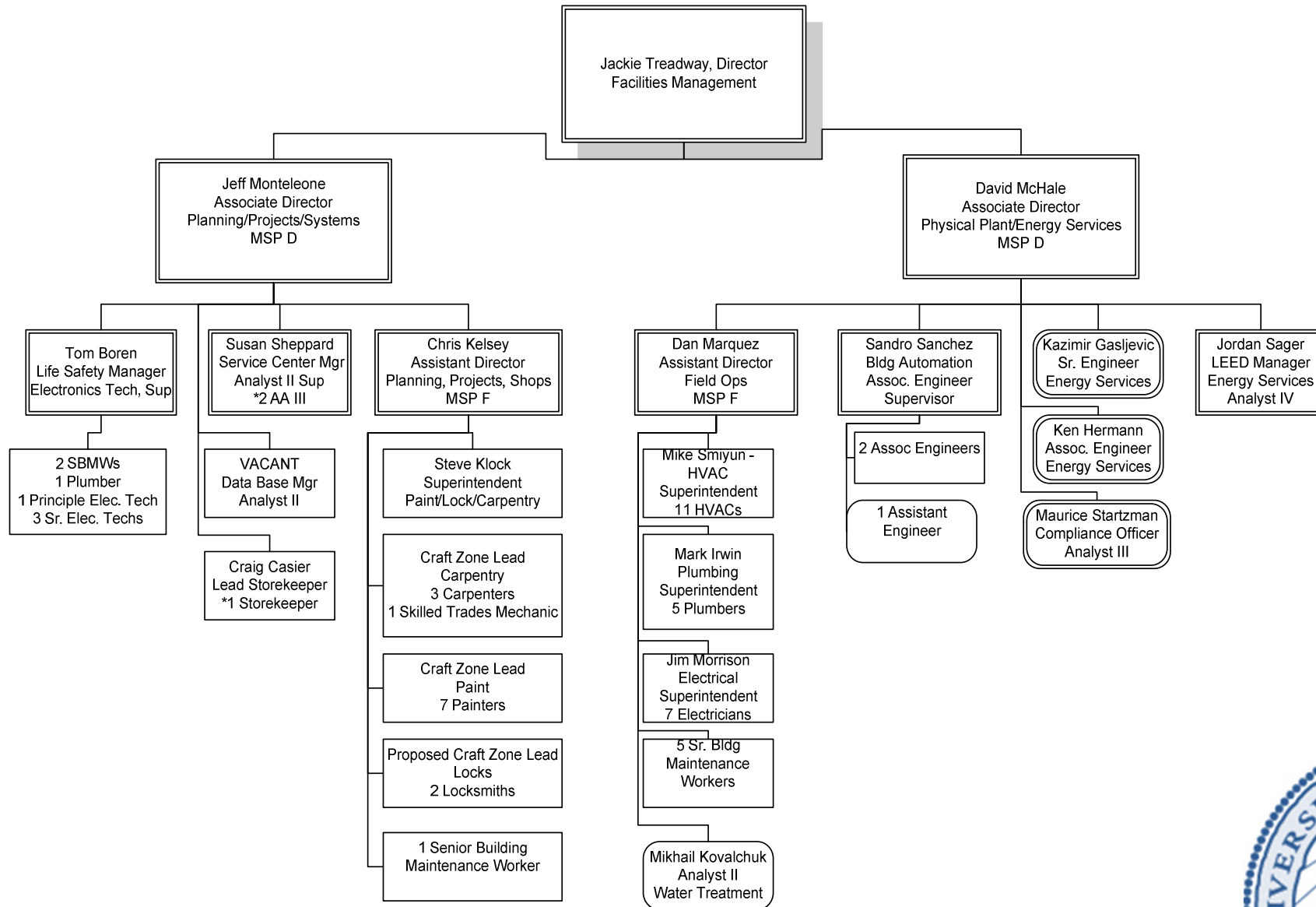
Closing

Marc Fisher



Facilities Management Maintenance Division

September 2013

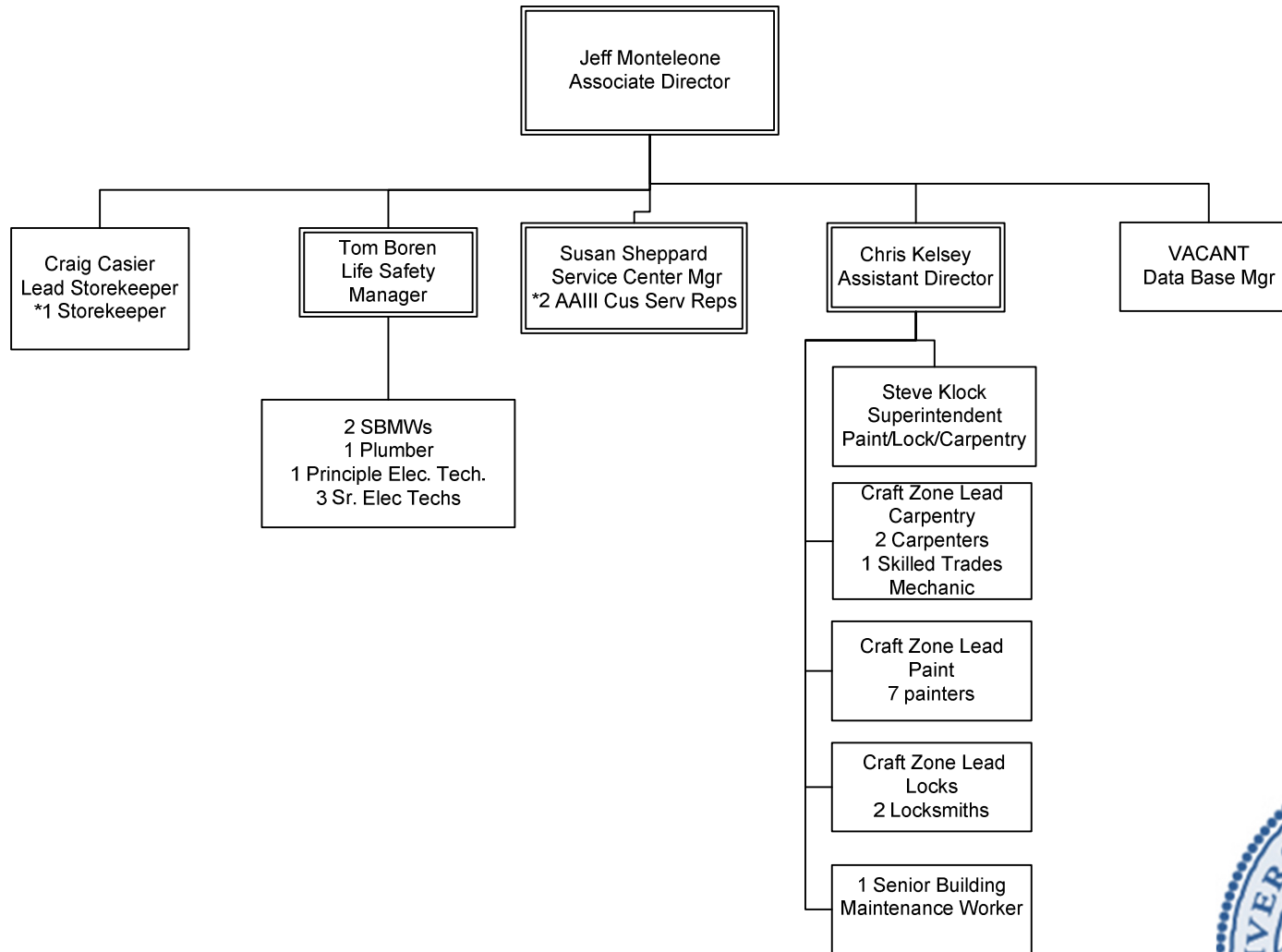


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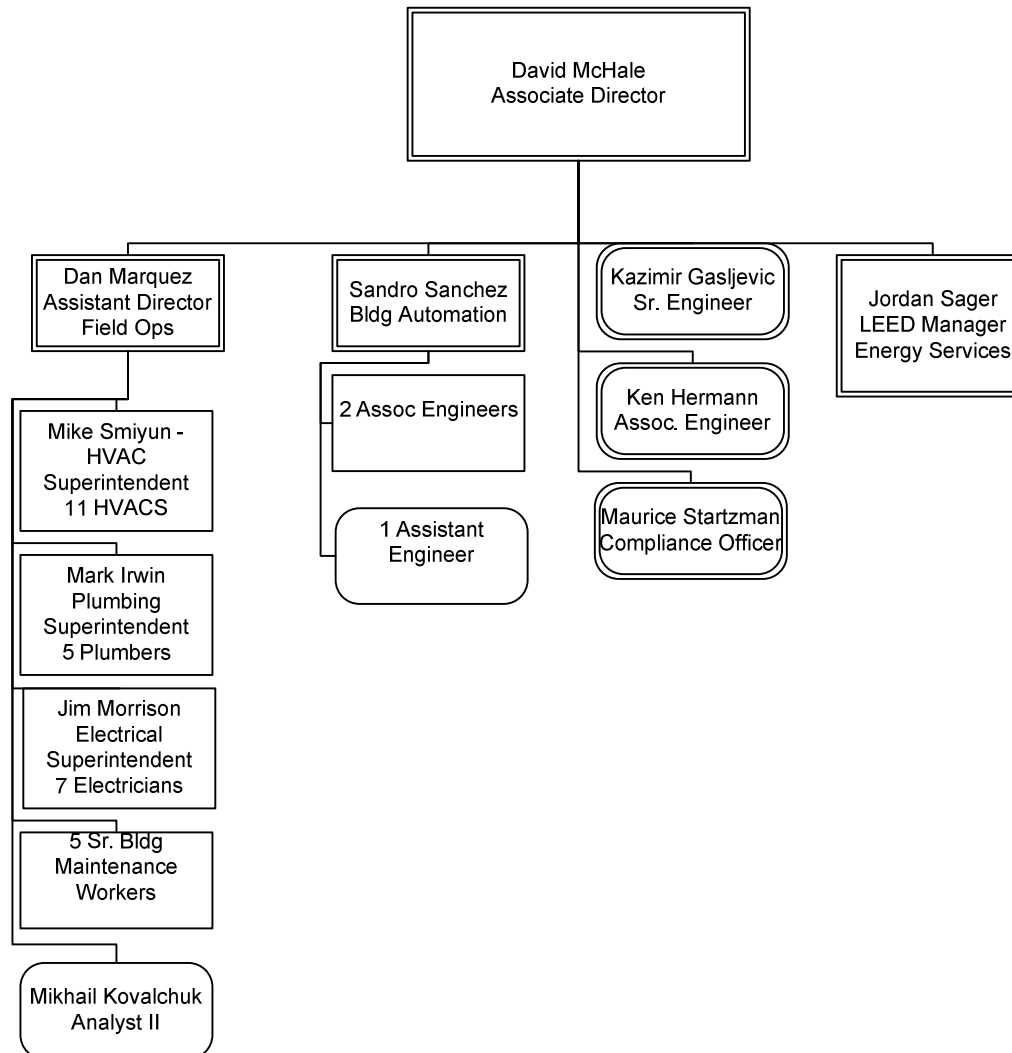
Facilities Management Maintenance Division

Planning/Projects/Systems – March 2014



Facilities Management Maintenance Division

Physical Plant/ Energy Services – March 2014



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Campus Safety and Security

Dustin Olson, M.S.
Chief of Police



Safety Starts With You

**IF YOU SEE
SOMETHING,
SAY
SOMETHING.**

Security Is Everyone's Responsibility

- Locking valuables
- Locking and securing offices and vehicles
- Leaving sensitive or financial information unattended
- Report safety concerns immediately
- Campus Threat Management Team (TMT) and Student Behavior Intervention Team (SBIT)



Partnerships

- FBI – JTTF and Fusion Center
- Allied Agencies
- Campus Departments
- Community Stakeholders
- IV Business Owners
- Political Leadership
- UC Campuses and System-wide Resources



Services and Resources

- CSO Escorts (893-2000) – Program in Phone
- Campus Police (893-3446) Non-Emergency
- Emergency 9-1-1
- Emergency Phones On Campus
- Annual Lighting and Safety Walk
- Cameras and Lighting
- IV Foot Patrol



UCSB PD Programs

- Rape Aggression Defense (R.A.D.)
- Security Assessment
- Difficult People – Role Playing
- Classes tailored to particular work center
- Special Events Planning
- Rolling Stock Enforcement and Education
- Annual Lighting and Safety Walk



Free Self Defense Class



Check UCSB Police Dept. Website
for class schedule at
www.police.ucsb.edu



Rape Aggression Defense System is internationally recognized as one of the best women's self-defense courses. Come and learn **realistic self-defense tactics** and techniques from certified instructors.

Space is limited, so interested parties are encouraged to **contact Officer Dawn Arviso** at dawn.arviso@police.ucsb.edu.



ANNUAL LIGHTING AND SAFETY WALK



Date: 1/29/2014

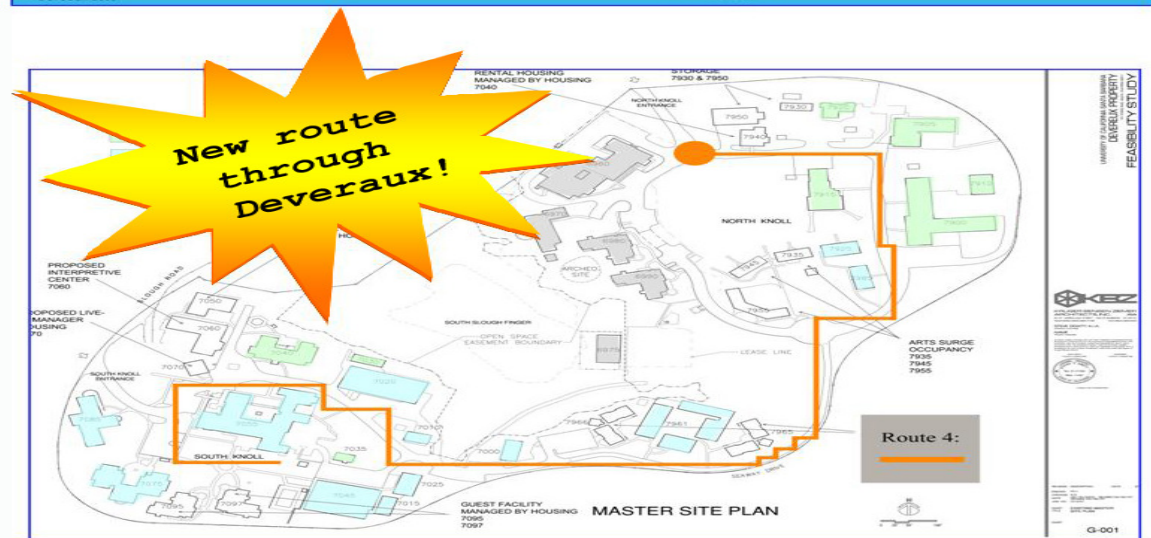
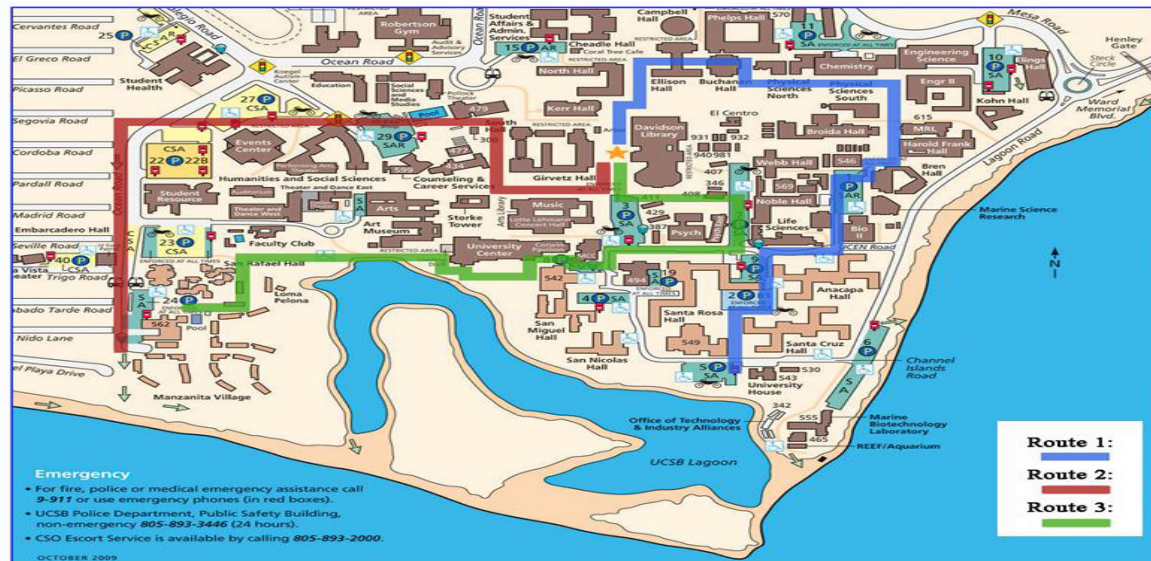
Time: 5:30PM

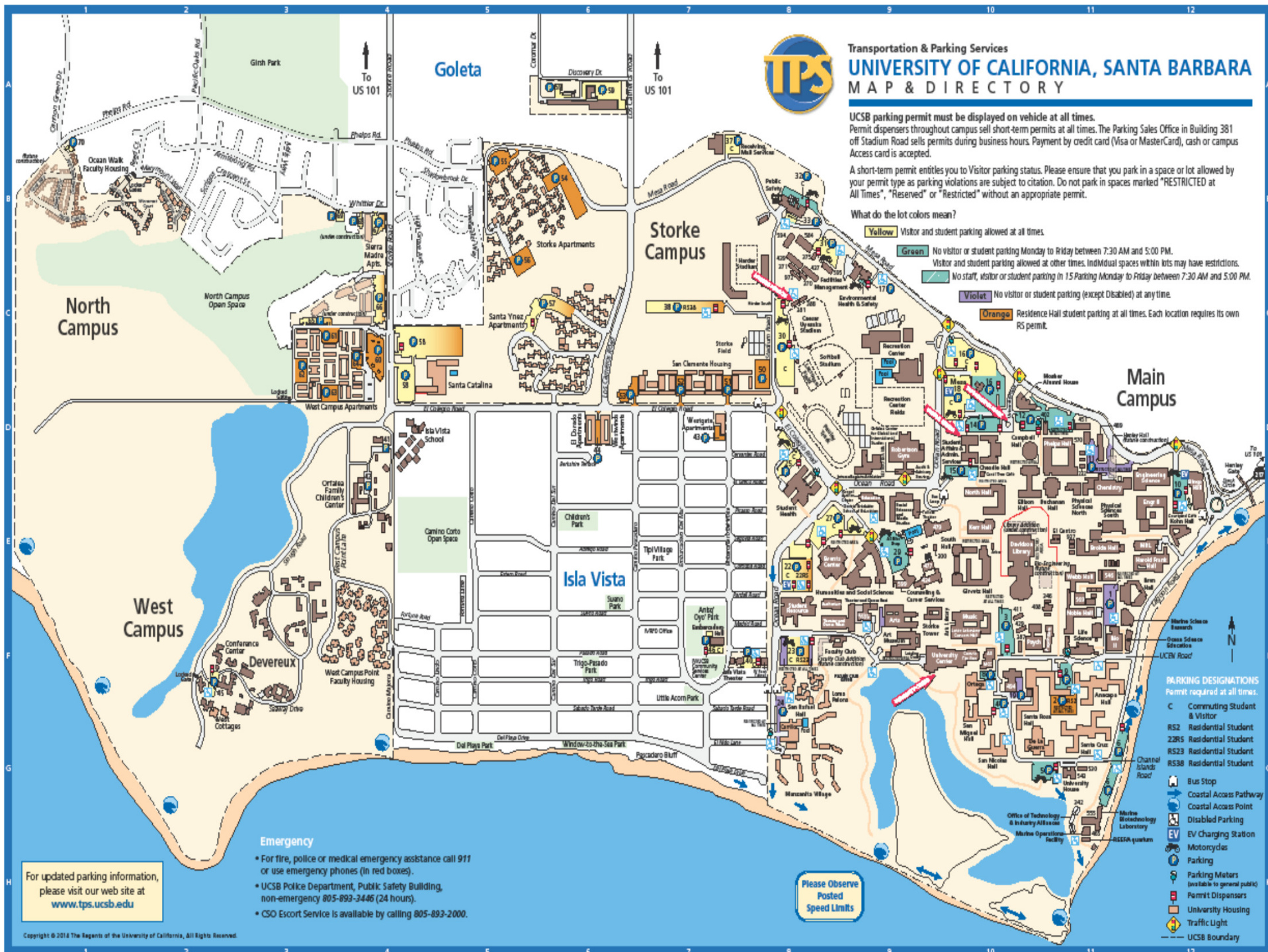
Meet on the west side of the Davidson Library for all routes. Transportation will be provided to Deveraux.

Its that time of year again!

The UCSB UCPD Annual Lighting and Safety Walk will be held on **Wednesday January 29th at 5:30PM** on the west side of the Davidson Library. Make UCSB a safer place by voicing your concerns about lighting and landscaping. This year, there will also be a route through the Deveraux area. Designated reporters will be on hand to note your concerns!

Please feel free to contact UCPD's Problem solving Unit to voice your lighting and safety concerns or with questions regarding this event:
PSU@police.ucsb.edu





Run-Hide-Fight

- [Video on You Tube](#)



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Project Sponsors & Contact Information

	Executive Sponsor	Project Lead	Contact Info
Tuition Policy	Nathan Brostrom	Ginny Cox Delaney	Virginia.Cox@ucop.edu
Community College Student Transfer	Aimée Dorr	Steven Handel	Steven.Handel@ucop.edu
Technology Commercialization	Aimée Dorr; Peter Taylor	Dorothy Miller; Meredyth Lacy	Dorothy.Miller@ucop.edu; Meredyth.Lacy@ucop.edu
Carbon Neutrality	Nathan Brostrom	Nick Balistreri	Nick.Balistreri@ucop.edu
Undocumented Students	Aimée Dorr	Jerlena Griffith-Desta/David Alcocer	Jerlena Griffith-Desta@ucop.edu; David.Alcocer@ucop.edu
Doctoral Education Support	Aimée Dorr	Pamela Jennings	Pamela.Jennings@ucop.edu
Postdoctoral Fellowship Program	Aimée Dorr	Susan Carlson	Susan.Carlson@ucop.edu
Systemwide Food Initiative	President Napolitano	Pete King	Peter.King@ucop.edu
Mexico Initiative	Kim Wilcox	Cindy Giorgio (UCR)	Cindy.Giorgio@ucr.edu
Presidential Challenge Grant	President Napolitano	Maria Anguiano	Maria.Anguiano@ucop.edu

Stewardship

Viewpoints

Education

SERVICE

Integrity

Respect

Community

Excellence



Questions

